

## Other relevant information

Further to the communication of other relevant information no. 8192 made today, it is hereby communicated that as a consequence of the registration in the Commercial Registry of Valencia of the merger by absorption of Bankia, S.A. ("**Bankia**") into CaixaBank, S.A. ("**CaixaBank**"):

(i) on the one hand, the resignations of Mr. Jordi Gual Solé, Ms. Maria Teresa Bassons Boncompte, Mr. Alejandro García-Bragado Dalmau, Mr. Ignacio Garralda Ruiz de Velasco, and the Fundación CajaCanarias, represented by Ms. Natalia Aznárez Gómez, as members of the Board of Directors of CaixaBank have now become effective; and

(ii) on the other hand, Mr. José Ignacio Goirigolzarri Tellaeché, Mr. Joaquín Ayuso García, Mr. Francisco Javier Campo García, Ms. Eva Castillo Sanz, Ms. Teresa Santero Quintillá and Mr. Fernando Maria Costa Duarte Ulrich have become members of the Board of Directors of CaixaBank, with the competent banking supervisor having verified the suitability of all of them as directors.

In view of the foregoing, the Board of Directors of CaixaBank is now composed of the following fifteen persons:

- Mr. José Ignacio Goirigolzarri Tellaeché.
- Mr. Tomás Muniesa Arantegui.
- Mr. Gonzalo Gortázar Rotaeché.
- Mr. José Serna Masiá.
- Ms. María Verónica Fisas Vergés.
- Ms. Cristina Garmendia Mendizábal.
- Ms. María Amparo Moraleda Martínez.
- Mr. Eduardo Javier Sanchiz Irazu.
- Mr. John Shepard Reed.
- Ms. Koro Usarraga Unsain.
- Mr. Joaquín Ayuso García.
- Mr. Francisco Javier Campo García.
- Ms. Eva Castillo Sanz.
- Ms. Teresa Santero Quintillá.
- Mr. Fernando Maria Costa Duarte Ulrich.

26 March 2021

## Disclaimer

The information contained in this communication may not be used as the basis to enter into any contract or agreement and nothing herein constitutes an offer, invitation or recommendation to engage in investment in the shares, or any other financial instrument, of CaixaBank, S.A. ("CaixaBank"), especially in the United States, the United Kingdom, Canada, Japan, Australia or any other country where the purchase and sale of these shares is prohibited under applicable legislation. The distribution of this communication in certain jurisdictions may be restricted by law. Consequently, persons to which this communication is distributed must inform themselves about and observe such restrictions. By receiving this communication the recipient agrees to observe any such restrictions.

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None of CaixaBank nor any of its affiliates, advisors or representatives, nor any of their respective directors, officers, employees or agents, shall bear any liability (in negligence or otherwise) for any loss arising from any use of this communication or its contents, or otherwise in connection herewith, and they do not undertake any obligation to provide the recipients with access to additional information or to update this communication or to correct any inaccuracies in the information contained or referred to herein. To the extent available, the industry and market data contained in this communication has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the accuracy or completeness of such data. In addition, certain of the industry and market data contained in this communication come from CaixaBank's own internal research and estimates based on the knowledge and experience of CaixaBank's management in the market in which CaixaBank operates. Certain information contained herein is based on CaixaBank's management information and estimates and has not been audited or reviewed by CaixaBank's auditors. Recipients should not place undue reliance on this information. The financial information included herein has not been reviewed for accuracy or completeness and, as such, should not be relied upon. Certain financial and statistical information contained in the communication is subject to rounding adjustments. Accordingly, any discrepancies between the totals and the sums of the amounts listed are due to rounding.

Neither this communication nor the historical performance of CaixaBank's management team constitute a guarantee of the future performance of CaixaBank and there can be no assurance that CaixaBank's management team will be successful in implementing the investment strategy of CaixaBank. In addition to the financial information prepared under IFRS, this communication may include certain alternative performance measures ("APMs") as defined in the Guidelines on Alternative Performance Measures issued by the European Securities and Markets Authority on 5 October 2015. An APM is a financial measure of historical or future financial performance, financial position, or cash flows, other than a financial measure defined or specified in the applicable financial reporting framework.

CaixaBank believes that there are certain APMs, which are used by the Group's management in making financial, operational and planning decisions, which provide useful financial information that should be considered in addition to the financial statements prepared in accordance with the accounting regulations that applies (IFRS EU), in assessing its performance. These APMs are consistent with the main indicators used by the community of analysts and investors in the capital markets.

The proposed transaction relates to the securities of CaixaBank and Bankia, S.A. ("Bankia"), both companies incorporated in Spain. Information distributed in connection with the proposed transaction and the related shareholder vote is subject to Spanish disclosure requirements that are different from those of the United States. Financial statements and financial information included herein are prepared in accordance with Spanish accounting standards that may not be comparable to the financial statements or financial information of United States companies.

It may be difficult for you to enforce your rights and any claim you may have arising under the U.S. federal securities laws in respect of the proposed transaction, since the companies are located in Spain and some or all of their officers and directors are residents of Spain. You may not be able to sue the companies or their officers or directors in a Spanish court for violations of the U.S. securities laws. Finally, it may be difficult to compel the companies and their affiliates to subject themselves to a U.S. court's judgment.

You should be aware that the companies may purchase shares otherwise than under the proposed transaction, such as in open market or privately negotiated purchases, at any time during the pendency of the proposed transaction.

The ordinary shares of CaixaBank have not been and are not intended to be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States of America except pursuant to an applicable exemption from the registration requirements of such Act.